

*Coppell
Independent
School
District*



Demographic
Update
Spring 2016

*Learn from Yesterday...
Understand Today...
Plan for Tomorrow*



TEMPLETON
DEMOGRAPHICS



Economic Conditions – DFW Area (Feb. 2016)

3.8%

126,800 new jobs
National rate 1.9%



Job Growth

Unemployment Rate



U.S. 5.3%
Texas 4.4%
DFW MSA 3.8%
Coppell 3.2%

-1.0%

26,905

2,883 more
than 2014



Annualized Home Starts

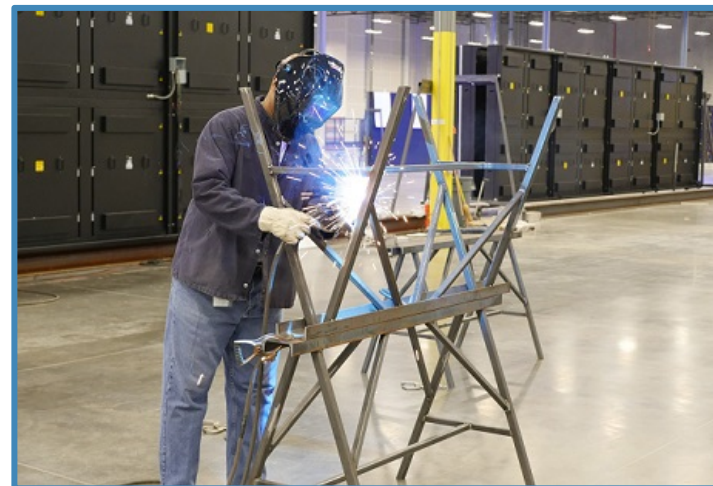




Local Economic Update

Panasonic Expansion

- Panasonic's A/V Solutions division moved into their new Coppell facility in late 2015
- The 200,000 sq.ft. facility is nearly six times larger than their former facility, with 60,000 sq.ft. for future growth
- The facility creates digital display boards for sports venues and electronic signage
- Currently, 30-35 people work in the facility



Kroger's Creates New Branch

- Kroger's has split its North Texas operations from their existing Houston office to relocate to Coppell
- 35 current employees will relocate from the company's Irving bottling plant
- The new branch now occupies 40,000 sq.ft and oversees 100 stores in North Texas, East Texas, and North Louisiana
- The grocer is currently adding stores at I-75 and Ross Avenue in Dallas, as well as Granbury, Burleson, Lewisville and Bartonville



DFW New Home Ranking Report

ISD Ranked by Annual Closings – 4Q15

Rank	District Name	Annual Starts	Annual Closings	VDL	Future
1	Frisco ISD	2,934	2,818	3,977	8,450
2	Denton ISD	1,894	1,675	3,033	16,140
3	Prosper ISD	1,723	1,385	2,874	32,944
4	Northwest ISD	1,223	1,148	1,921	22,597
5	Dallas ISD	1,235	1,015	2,234	5,949
6	Lewisville ISD	1,320	1,007	2,151	2,989
7	Keller ISD	953	959	960	2,282
8	Eagle Mtn. - Saginaw ISD	943	868	1,297	19,518
9	Little Elm ISD	1,075	856	1,556	4,746
10	Rockwall ISD	709	643	1,819	8,330
11	Wylie ISD	664	539	884	4,612
12	Mansfield ISD	635	526	1,028	5,509
13	McKinney ISD	591	509	1,219	6,868
14	Crowley ISD	559	495	1,220	8,031
15	Allen ISD	488	467	644	2,063
16	Plano ISD	481	445	945	2,877
17	Forney ISD	425	439	654	12,260
18	Midlothian ISD	461	432	1,255	20,908
19	Burleson ISD	480	417	642	3,324
20	HEB ISD	424	411	438	4,909
21	Garland ISD	400	404	733	4,363
22	Waxahachie ISD	424	375	823	8,633
23	Coppell ISD	438	342	707	958*
24	Royse City ISD	294	336	474	9,558
25	Aledo ISD	325	320	723	15,819

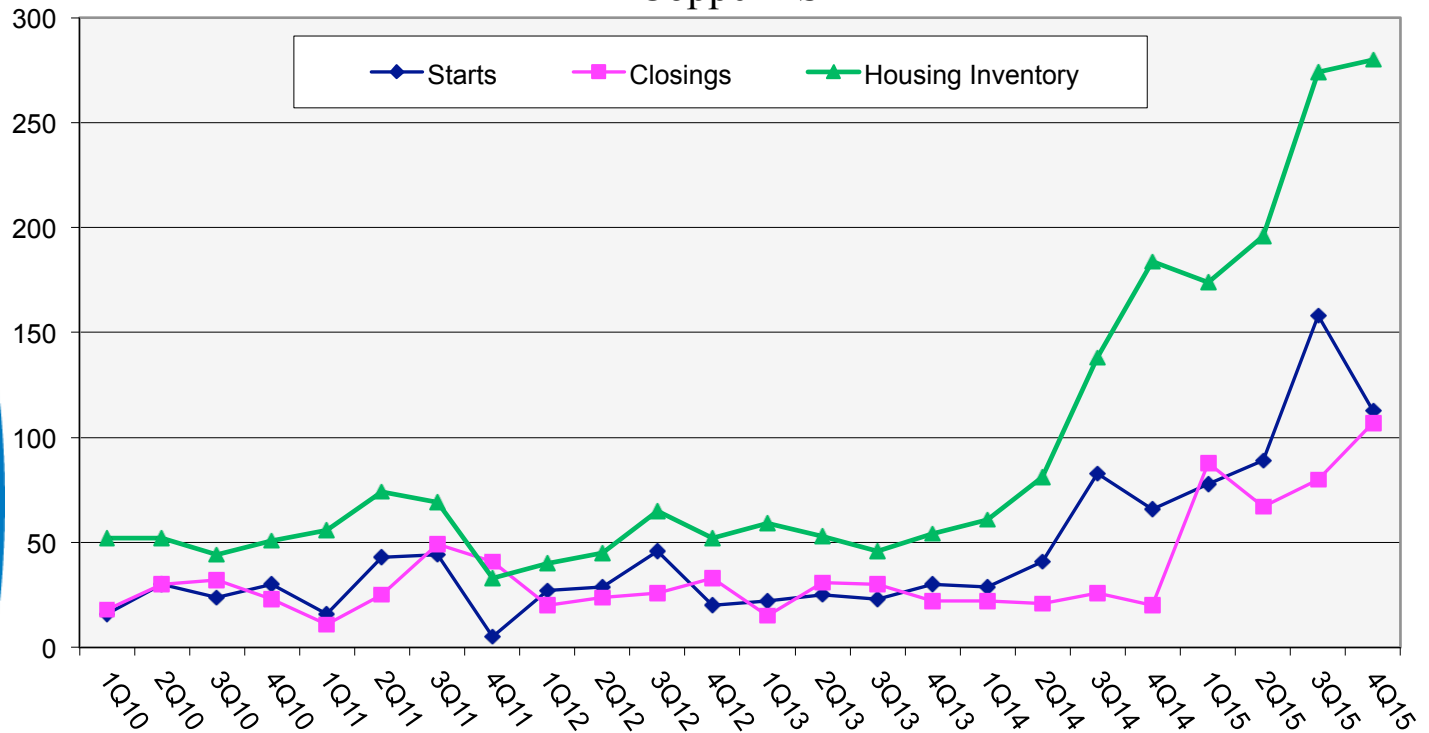
*Based on additional research by Templeton Demographics Staff
 Added:
 West Cell Development 215 lots
 Avenue at Denton Tap 29 lots
 Magnolia North Addition 28 lots;
 Old Town Main Street Phase III 11 lots





New Housing Activity 4Q15

Coppell ISD



Starts	2010	2011	2012	2013	2014	2015
1Q	16	16	27	22	29	78
2Q	30	43	29	25	41	89
3Q	24	44	46	23	83	158
4Q	30	5	20	30	66	113
Total	100	108	122	100	219	438

Closings	2010	2011	2012	2013	2014	2015
1Q	18	11	20	15	22	88
2Q	30	25	24	31	21	67
3Q	32	49	26	30	26	80
4Q	23	41	33	22	20	107
Total	103	126	103	98	89	342

- 4Q15 new home starts increased 71% over 4Q14
- The district started more than 400 homes in 2015, double the number of starts in 2014
- Coppell ISD new home closings more than tripled over 2014

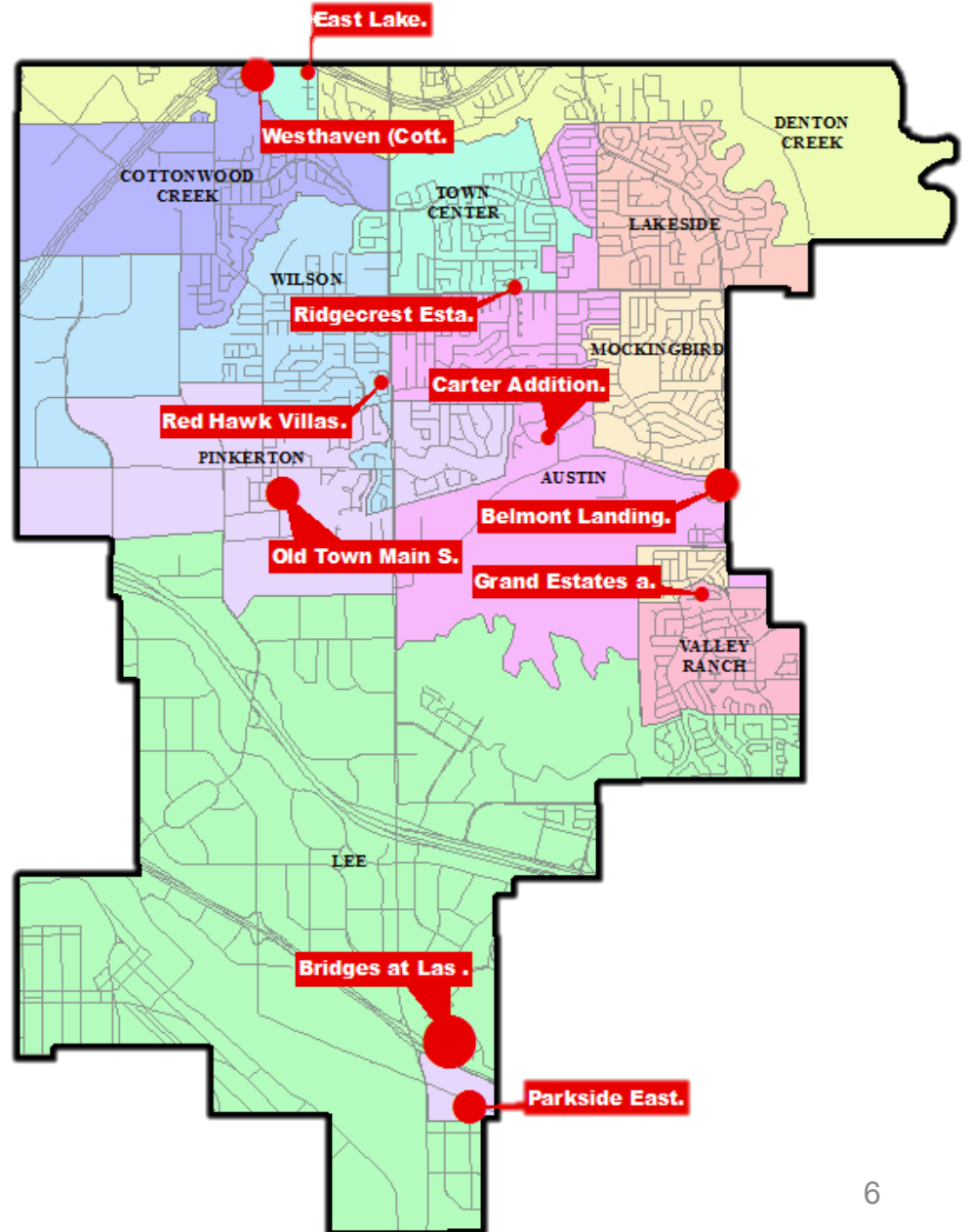




Annual Closings Distribution 4Q15

Top 10 Subdivisions - 4Q15 (Ranked by Annual Closings)

Rank	Subdivision	Annual Closings	Quarter Closings	VDL
1	Bridges at Las Colinas	168	32	103
2	Westhaven (Cottonwood Creek)	45	25	58
3	Old Town Main Street	35	4	7
4	Parkside East	22	19	181
5	Belmont Landing	21	9	11
6	Carter Addition	9	2	0
7	Red Hawk Villas	7	2	27
8	Ridgecrest Estates	7	0	0
9	East Lake	6	6	23
10	Grand Estates at Northlake Hills (Valley Ranch)	5	2	0
TOTALS		325	101	431

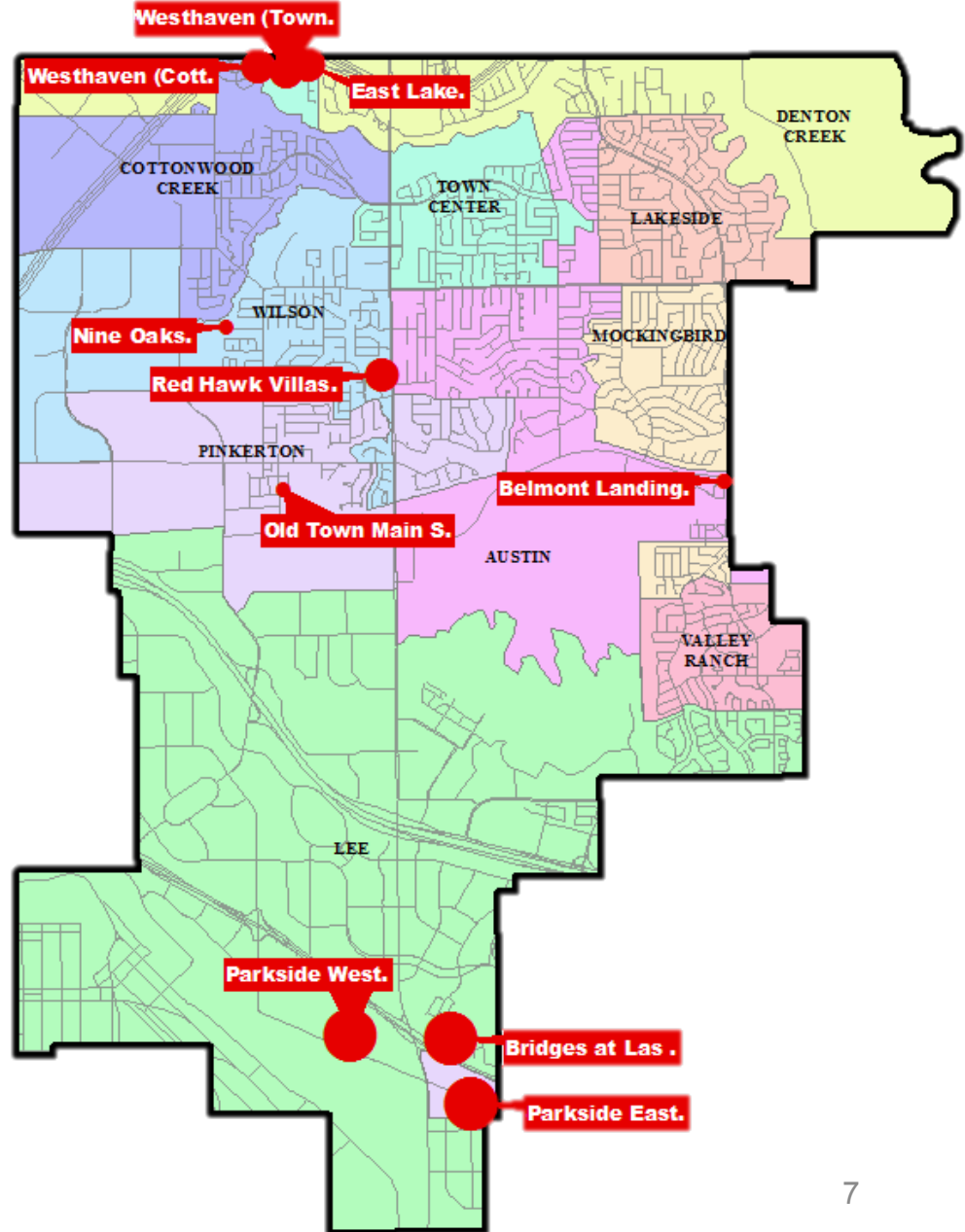
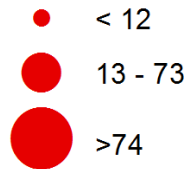




Vacant Developed Lots 4Q15

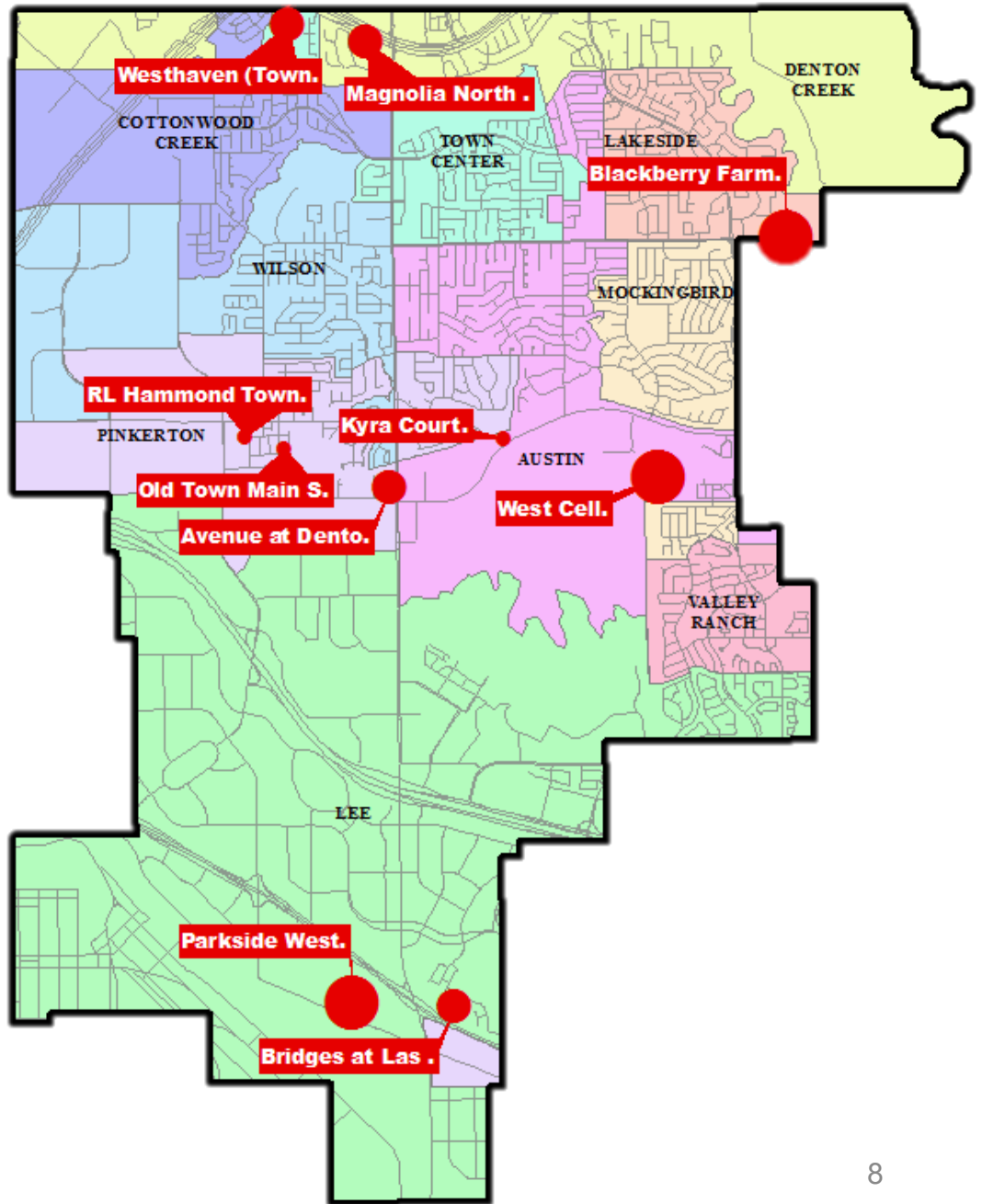
Top 10 Subdivisions - 4Q15 (Ranked by Vacant Developed Lots)

Rank	Subdivision	Annual Closings	VDL	Future
1	Parkside West	1	187	398
2	Parkside East	22	181	0
3	Bridges at Las Colinas	168	103	66
4	Westhaven (Town Center)	0	72	67
5	Westhaven (Cottonwood Creek)	45	58	0
6	East Lake	6	44	0
7	Red Hawk Villas	7	27	0
8	Belmont Landing	21	11	0
9	Nine Oaks	0	9	0
10	Old Town Main Street	35	7	11
	TOTALS	305	699	542



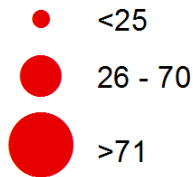


Future Lots 4Q15



Top 10 Subdivisions - 4Q15 (Ranked by Future Inventory)

Rank	Subdivision	VDL	Future
1	Parkside West	187	398
2	West Cell	0	215
3	Blackberry Farm Addition	0	82
4	Westhaven (Town Center)	72	67
5	Bridges at Las Colinas	103	66
6	Avenue at Denton Tap	0	29
7	Magnolia North Addition	0	29
8	Kyra Court	0	22
9	RL Hammond Townhomes	0	18
10	Old Town Main Street	7	11
	TOTALS	369	937

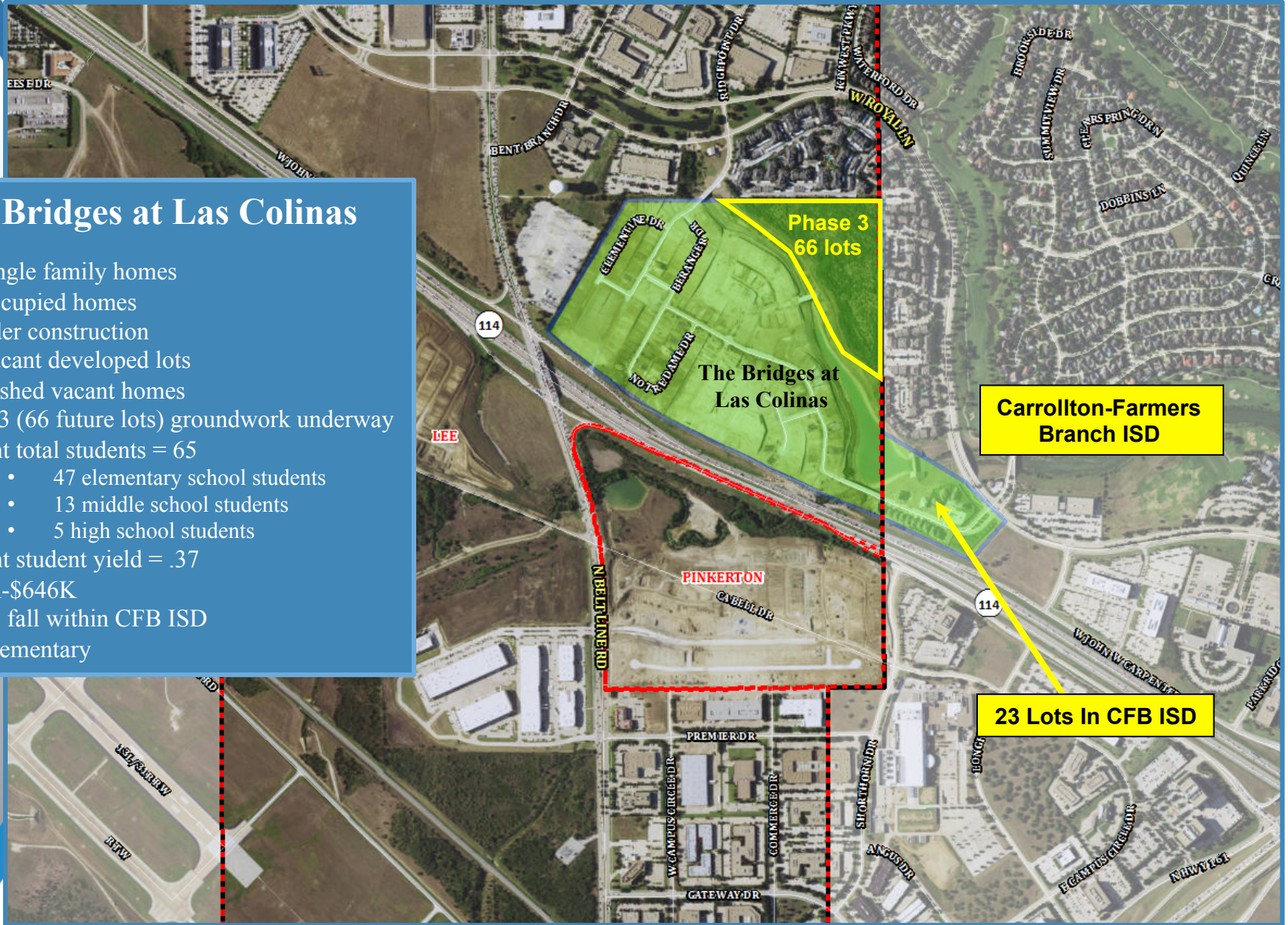




New Housing Activity

The Bridges at Las Colinas

- 400 single family homes
- 173 occupied homes
- 33 under construction
- 103 vacant developed lots
- 20 finished vacant homes
- Phase 3 (66 future lots) groundwork underway
- Current total students = 65
 - 47 elementary school students
 - 13 middle school students
 - 5 high school students
- Current student yield = .37
- \$473K-\$646K
- 23 lots fall within CFB ISD
- Lee Elementary





Active Subdivisions

Parkside West

- City of Irving
- 640 total single-family homes
- 41 homes under construction
- 187 vacant developed lots
- 388 future lots
- 3 model homes on property
- No current students
- Lee Elementary

Carrollton-Farmers Branch ISD

Parkside East

- City of Irving
- 238 total single-family homes
- 22 homes occupied
- 31 homes under construction
- 181 vacant developed lots
- 11 finished vacant homes
- All lots have been delivered
- \$431K-\$581K
- No current students
- Pinkerton Elementary





Active Subdivisions

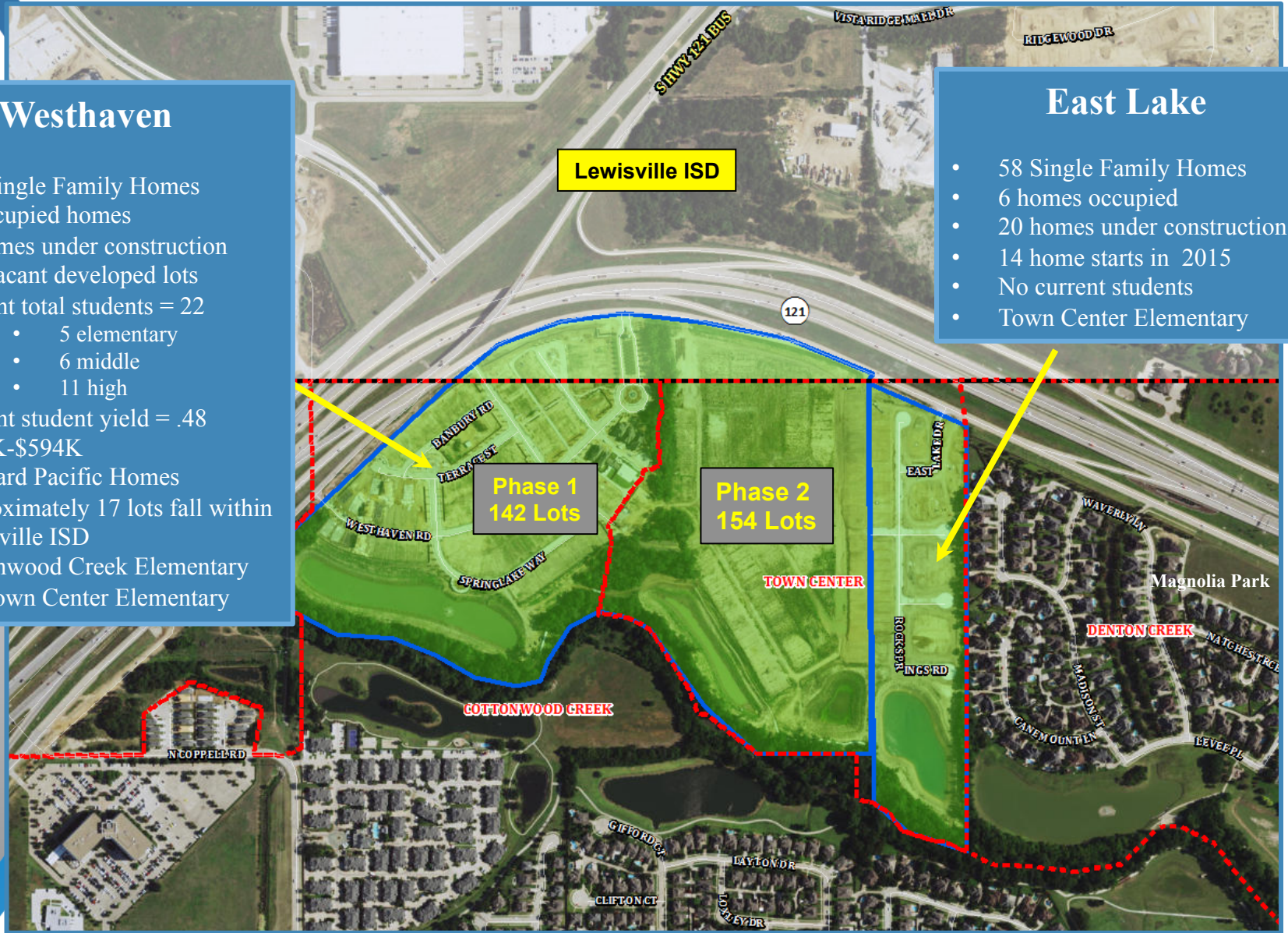
Westhaven and East Lake

Westhaven

- 296 Single Family Homes
- 45 occupied homes
- 27 homes under construction
- 130 vacant developed lots
- Current total students = 22
 - 5 elementary
 - 6 middle
 - 11 high
- Current student yield = .48
- \$401K-\$594K
- Standard Pacific Homes
- Approximately 17 lots fall within Lewisville ISD
- Cottonwood Creek Elementary and Town Center Elementary

East Lake

- 58 Single Family Homes
- 6 homes occupied
- 20 homes under construction
- 14 home starts in 2015
- No current students
- Town Center Elementary





Active Subdivision

Belmont Landing



Belmont Landing

- 55 total lots
- 40 occupied homes
- 10 under construction
- 5 vacant developed lots
- 44 starts in 2015
- Builder expects to be built out by end of 2016
- Current total students = 10
 - 6 elementary students
 - 2 middle school students
 - 2 high school students
- Current student yield = .25
- David Weekley Homes
- Homes in the \$545K-\$713K
- Austin Elementary

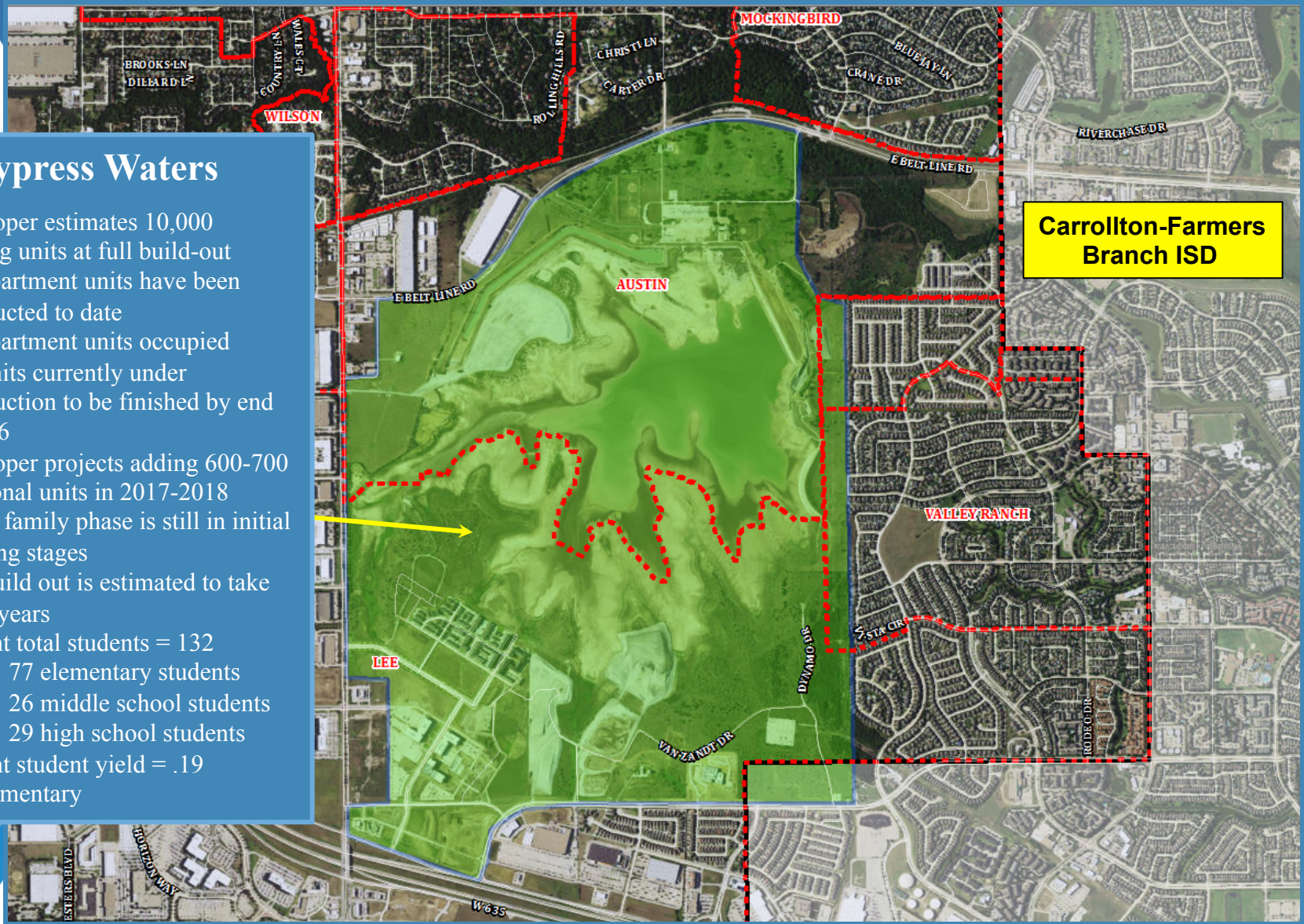
Carrollton-Farmers Branch ISD





Active Subdivision

Cypress Waters



Cypress Waters

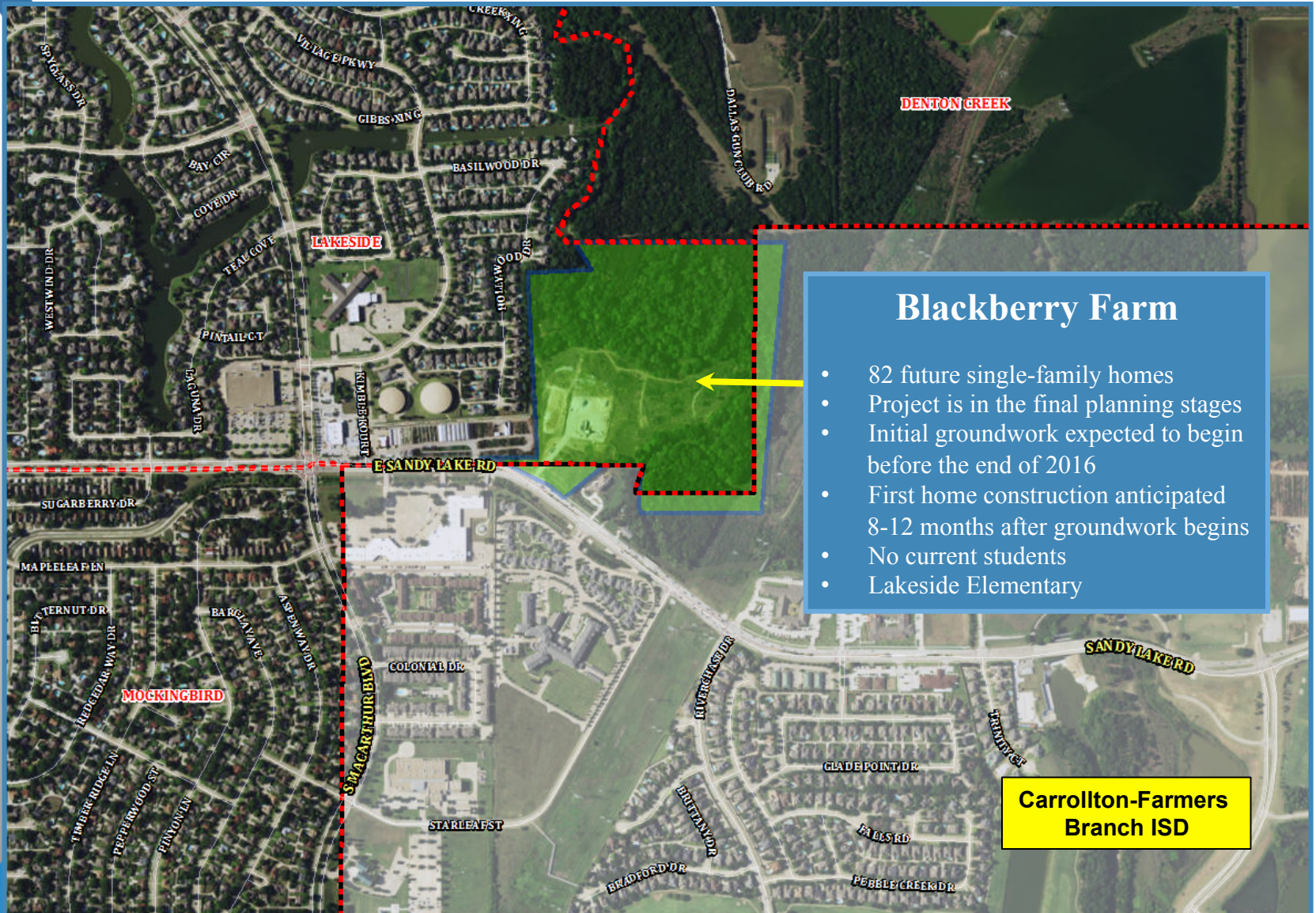
- Developer estimates 10,000 housing units at full build-out
- 673 apartment units have been constructed to date
- 667 apartment units occupied
- 141 units currently under construction to be finished by end of 2016
- Developer projects adding 600-700 additional units in 2017-2018
- Single family phase is still in initial planning stages
- Full build out is estimated to take 20-30 years
- Current total students = 132
 - 77 elementary students
 - 26 middle school students
 - 29 high school students
- Current student yield = .19
- Lee Elementary





Future Subdivision

Blackberry Farm



Blackberry Farm

- 82 future single-family homes
- Project is in the final planning stages
- Initial groundwork expected to begin before the end of 2016
- First home construction anticipated 8-12 months after groundwork begins
- No current students
- Lakeside Elementary

Carrollton-Farmers Branch ISD





Additional New Housing Activity

Subdivision Name	Total Lots/ Units	Total Lots/Units Remaining	Attendance Zone
Avalon	9	0	Lakeside
Avenue @ Denton Tap	29	29	Pinkerton
Bellacere	8	2	Wilson
Carter Estates III	22	0	Austin
Kyra Court	22	22	Austin
Old Town (Main St) Phase II	64	2	Pinkerton
Old Town (Main St) Phase III	11	11	Pinkerton
Petterson	7	7	Wilson
Nine Oaks (Preserve at Oak Grove)	9	9	Wilson
RL Hammond	19	14	Pinkerton
Red Hawk	52	25	Wilson
Villas of Southwestern	7	5	Pinkerton
Totals	259	126	


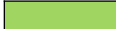





Overall Housing Data 4Q15

By Elementary Attendance Zone

Elementary Zone	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Inventory	VDL	Futures
AUSTIN	50	2	30	11	26	11	237
COTTONWOOD CREEK	56	20	49	25	39	58	0
DENTON CREEK	2	0	2	1	2	1	29
LAKESIDE	9	9	3	1	9	0	82
LEE	175	43	169	33	101	290	464
MOCKINGBIRD	1	0	2	0	1	0	0
PINKERTON	104	25	58	24	69	193	72
TOWN CENTER	29	13	13	6	23	116	67
VALLEY RANCH	4	0	5	2	1	0	0
WILSON	8	1	11	4	9	38	7
Grand Total	438	113	342	107	280	707	958

 Highest activity in the category
 Second highest activity in the category
 Third highest activity in the category





Ten Year Forecast

By Grade Level

Year (Oct.)	EE	Pre-K	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2011/12	53	130	761	751	776	795	751	798	881	870	852	870	834	797	757	10,676		
2012/13	55	120	695	801	809	807	861	823	863	898	897	918	841	838	773	10,999	323	3.0%
2013/14	49	139	742	784	861	843	873	901	896	874	901	924	894	869	814	11,364	365	3.3%
2014/15	40	122	739	791	830	899	910	930	963	930	900	927	889	871	829	11,570	206	1.8%
2015/16	39	151	739	794	831	879	945	939	953	966	962	955	927	881	862	11,823	253	2.2%
2016/17	39	151	777	809	852	875	946	996	996	974	995	1,034	933	923	863	12,163	340	2.9%
2017/18	39	151	807	845	857	893	928	988	1,052	1,034	1,001	1,044	1,014	922	900	12,475	312	2.6%
2018/19	39	151	830	871	891	890	958	972	1,048	1,087	1,070	1,079	1,020	1,005	897	12,808	333	2.7%
2019/20	39	151	872	902	918	932	940	1,001	1,021	1,078	1,122	1,133	1,056	1,025	981	13,171	363	2.8%
2020/21	39	151	899	941	955	952	986	980	1,034	1,033	1,102	1,197	1,109	1,050	999	13,427	256	1.9%
2021/22	39	151	909	967	1,001	998	1,010	1,029	1,025	1,053	1,054	1,172	1,171	1,106	1,023	13,708	281	2.1%
2022/23	39	151	931	972	1,022	1,039	1,054	1,051	1,081	1,043	1,078	1,126	1,147	1,169	1,078	13,981	272	2.0%
2023/24	39	151	950	995	1,030	1,065	1,095	1,094	1,099	1,097	1,066	1,151	1,101	1,143	1,140	14,216	236	1.7%
2024/25	39	151	981	1,016	1,055	1,073	1,127	1,143	1,138	1,118	1,120	1,138	1,126	1,099	1,114	14,438	221	1.6%
2025/26	39	151	1,000	1,049	1,078	1,100	1,135	1,175	1,189	1,157	1,143	1,190	1,113	1,123	1,071	14,713	275	1.9%

*Yellow box = largest grade per year
 *Green box = second largest grade per year

- CISD will likely exceed 12,000 students by next fall
- 5 year growth = 1,604 students
- 2020/21 enrollment = 13,427 students
- 10 year growth = 2,890 students
- 2025/26 enrollment = 14,713 students





Ten Year Forecast

By Elementary Campus

Campus Name	Capacity	HISTORY	Current	ENROLLMENT PROJECTIONS									
		2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26
Austin Elementary	600	500	484	490	502	535	548	566	565	552	537	527	519
Cottonwood Creek Elementary	600	538	526	515	505	485	482	471	490	506	525	544	566
Denton Creek Elementary	600	594	554	570	577	586	615	624	645	661	684	702	712
Lakeside Elementary	600	504	487	471	454	442	421	422	438	455	470	488	504
Lee Elementary	740	540	665	727	760	804	878	919	968	1,031	1,092	1,152	1,207
Mockingbird Elementary	600	559	538	554	549	559	593	617	636	649	649	659	655
Pinkerton Elementary	400	323	372	395	402	438	465	478	495	513	526	539	553
Town Center Elementary	600	510	501	513	527	516	525	548	588	601	636	649	670
Valley Ranch Elementary	600	638	648	667	680	666	651	653	656	661	669	684	695
Wilson Elementary	600	555	542	543	552	571	577	605	623	630	631	641	646
ELEMENTARY TOTALS		5,261	5,317	5,445	5,508	5,602	5,755	5,903	6,104	6,259	6,419	6,585	6,727
Elementary Absolute Change		69	56	128	63	94	153	148	201	155	160	166	142
Elementary Percent Change		1.33%	1.06%	2.41%	1.16%	1.71%	2.73%	2.57%	3.41%	2.54%	2.56%	2.59%	2.16%

- Valley Ranch Elementary enrollment is currently over stated capacity
- Lee Elementary is expected to add 100 students by the fall of 2018
- Total elementary enrollment is expected to rise by 2.4% next fall
- Total elementary enrollment could reach 6,000 students by 2021





Ten Year Forecast

By Middle School & High School Campus

Campus Name	Capacity	HISTORY	Current	ENROLLMENT PROJECTIONS									
		2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26
Coppell Middle School East	1,000	905	974	976	958	942	943	926	940	964	1,010	1,011	1,016
Coppell Middle School North	1,050	909	915	918	949	979	1,010	995	956	926	916	974	1,019
Coppell Middle School West	1,100	979	992	1,071	1,180	1,284	1,268	1,248	1,236	1,312	1,336	1,391	1,454
MIDDLE SCHOOL TOTALS		2,793	2,881	2,965	3,087	3,205	3,221	3,169	3,132	3,202	3,262	3,376	3,489
Middle School Absolute Change		122	88	84	122	118	16	-52	-37	70	60	114	113
Middle School Percent Change		4.57%	3.15%	2.92%	4.11%	3.82%	0.50%	-1.61%	-1.17%	2.23%	1.87%	3.49%	3.35%
Coppell High School	3,600	3,136	3,265	3,382	3,512	3,590	3,762	3,914	4,008	4,058	4,065	4,012	4,031
New Tech High School	500	378	360	371	368	411	433	441	464	462	470	465	466
HIGH SCHOOL TOTALS		3,514	3,625	3,753	3,880	4,001	4,195	4,355	4,472	4,520	4,535	4,477	4,497
High School Absolute Change		13	111	128	127	121	194	160	117	47	16	-59	20
High School Percent Change		0.37%	3.16%	3.53%	3.38%	3.12%	4.84%	3.82%	2.69%	1.06%	0.35%	-1.29%	0.45%
DISTRICT TOTALS		11,570	11,823	12,163	12,475	12,808	13,171	13,427	13,708	13,981	14,216	14,438	14,713
District Absolute Change		206	253	340	312	333	363	256	281	272	236	221	275
District Percent Change		1.81%	2.19%	2.88%	2.57%	2.67%	2.83%	1.95%	2.09%	1.99%	1.69%	1.56%	1.91%

- Coppell Middle School West may reach 1,100 students by 2017
- Total middle school enrollment is expected to reach almost 3,000 students next year
- Coppell High School may have more than 3,500 student by the fall of 2017
- Total high school enrollment is expected to grow by more than 3% each year for the next five years





Summary

- DFW will continue to be a leader in job and population growth due to the strong housing market and its diverse economy.
- Quarter new home starts have almost doubled since third quarter of last year, and new home closings have more than tripled.
- District is on pace to start over 400 homes in 2016 resulting in the highest start total in at least the last 5 years.
- CISD can expect an increase of approximately 1,600 students during the next 5 years.
- CISD is projected to have over 14,500 students by 2025/26.